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E-filed on September 19, 2006.

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:
USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

In re:
USA CAPITAL REALTY ADVISORS, LLC.,
Debtor.

In re:
USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC.,
Debtor.

In re:
USA CAPITAL FIRST TRUST DEED FUND,
LLC.,
Debtor.

In re:
USA SECURITIES, LLC.,
Debtor.

Affects:
☐ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA First Trust Deed Fund, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

Chapter 11

**Jointly Administered Under
Case No. BK-S-06-10725-LBR**

Date: September 28, 2006
Time: 9:30 a.m.

**THE RICHARD AND SHEILA J. McKNIGHT 2000 FAMILY TRUST AND RICHARD
McKNIGHT SEP-IRA'S JOINDER TO OMNIBUS RESPONSE OF JV DIRECT
LENDERS TO FIRST INTERIM FEE AND EXPENSE APPLICATIONS**

Creditors, The Richard and Sheila J. McKnight 2000 Family Trust and Richard McKnight

1 SEP-IRA, join in and incorporate by reference JV Direct Lenders' Omnibus Response Of JV
2 Direct Lenders To First Interim Fee And Expense Applications filed by JV Direct Lenders on or
3 about September 18, 2006.

4 DATED this 19th day of September, 2006

5 THE LAW OFFICES OF RICHARD MCKNIGHT, P.C.

6
7 By: /s/ Richard McKnight
8 Richard McKnight, Esq.
9 State Bar No. 1313
10 330 S. Third St., #900
11 Las Vegas, NV 89101
12 Attorneys for the McKnight 2000 Family
13 Trust and the Richard McKnight SEP-IRA
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